



**BORROWER INFORMATION**

Application Date:	<input type="text"/>	Co-Borrowers Name:	<input type="text"/>
Borrowers Name:	<input type="text"/>	SSN:	<input type="text"/>
SSN:	DOB: <input type="text"/>	DOB:	<input type="text"/>
Primary Phone #:	<input type="text"/>	Primary Phone #:	<input type="text"/>
Email Address:	<input type="text"/>	Email Address:	<input type="text"/>
Physical Address:	<input type="text"/>	Physical Address:	<input type="text"/>

**CREDIT REQUEST**

Please complete all information to avoid delays in processing your request

Requested Loan Amount:	<input type="text"/>	Loan Term:	<input type="text"/> months
Purpose of Loan:	<input type="checkbox"/> Purchase	<input type="checkbox"/> Refinance / Cash Out	<input type="checkbox"/> Other
Anticipated Closing Date:	<input type="text"/>	Detail Other:	<input type="text"/>
Vesting (manner in which title will be held):	<input type="text"/>		

**PROPERTY DETAILS**

Subject Property Address:	<input type="text"/>	Size of Building	<input type="text"/>
Type of Property	SFR NOO <input type="checkbox"/>	SFR 1-4 <input type="checkbox"/>	Apartment <input type="checkbox"/> Commercial <input type="checkbox"/>
Year Acquired:	Original Cost:	Existing Liens:	Current Value:
			No. of Units:
Owner Occupied Commercial <input type="checkbox"/>	Non Owner Occupied Commercial <input type="checkbox"/>		

Details of the Transaction:

**PROPERTY FINANCIALS**

Annual Gross Rental Income (ACTUAL)	<input type="text"/>	Annual Property Expenses	<input type="text"/>
(Taxes, Insurance, Vacancy, Maintenance, etc...)			

**EMPLOYMENT INFORMATION**

Name & Address of Employer:	Self Employed <input type="checkbox"/>	Name & Address of Employer:	Self Employed <input type="checkbox"/>
Position:	Employment Dates: <input type="text"/>	Position:	Employment Dates: <input type="text"/>
Monthly Income:	<input type="text"/>	Monthly Income:	<input type="text"/>
Contact Phone #:	<input type="text"/>	Contact Phone #:	<input type="text"/>

**ENTITY INFORMATION**

Entity is a/an:	<input type="text"/>	Entity name:	<input type="text"/>
State of Organization:	<input type="text"/>	EIN/TIN:	<input type="text"/>

List Members Under the Entity and % of Ownership

Name	Title	% Ownership	Name	Title	% Ownership
1			2		
3			4		

**DECLARATIONS**

	Borrower:	Co Borrower:
1. Has the applicant ever declared bankruptcy or have any current judgements filed against them?	Yes No	Yes No
2. Have you had property foreclosed upon or given title or deed in lieu thereof in the last 7 yrs?	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
3. Are any tax obligations, including payroll or real estate taxes, past due?	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
4. Are you presently delinquent or in default on any Federal or State taxes, liens, or other obligations?	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
5. Is the applicant currently a defendant in any suit or legal action?	<input type="checkbox"/> <input type="checkbox"/>	<input type="checkbox"/> <input type="checkbox"/>
*if you answered yes to any of the above questions, please provide an explanation on separate document		

**SIGNATURES**

Borrower's Signature:	<input type="text"/>	Borrower's Signature:	<input type="text"/>
Date:	<input type="text"/>	Date:	<input type="text"/>



## ASSETS & LIABILITIES

ASSETS	LIABILITIES
<p><b>CASH</b></p> <p>Cash on Hand _____</p> <p>Savings Balance _____</p> <p>Money Market Balance _____</p> <p>CD's _____</p> <p><b>SECURITIES</b></p> <p>Stocks _____</p> <p>Bonds _____</p> <p>Mutual Funds _____</p> <p>Stock Options _____</p> <p><b>REAL ESTATE</b></p> <p>Primary Residence _____</p> <p>Other Properties _____</p> <p><b>PERSONAL PROPERTY</b></p> <p>Automobiles _____</p> <p>Personal Property _____</p> <p>Other _____</p> <p><b>LONG TERM ASSETS</b></p> <p>Equity in Business _____</p> <p>Cash Value of Life Ins. _____</p> <p>Annuities _____</p> <p><b>PENSIONS</b></p> <p>401k _____</p> <p>IRA _____</p> <p>Other _____</p> <p><b>TOTAL ASSETS</b> _____</p>	<p><b>DEBT</b></p> <p>Credit Card Balances _____</p> <p>Auto Loans _____</p> <p>Credit Lines Outstanding _____</p> <p>Other Personal Loans _____</p> <p><b>REAL ESTATE LOANS</b></p> <p>Balance on Primary Res. _____</p> <p>Home Equity Loan(s) _____</p> <p>Balance owed on other RE _____</p> <p><b>TAXES</b></p> <p>Federal Tax Due _____</p> <p>Property Tax Due _____</p> <p><b>ALIMONY/CHILD SUPPORT OWED</b> _____</p> <p><b>OTHER DEBTS</b> _____</p> <p><b>TOTAL LIABILITIES</b> _____</p>  <p><b>TOTAL ASSETS</b> _____</p> <p><b>TOTAL LIABILITIES</b> _____</p> <p><b>NET WORTH</b> _____</p>

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date:

\_\_\_\_\_  
Name